

PROJECT DELIVERABLE

D4.1 REPORT AND MATERIALS FROM WORKSHOP ON PREPARING FOR HORIZON EUROPE AND OTHER FUNDING SCHEMES, AND ON PROPOSAL WRITING

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CONTENTS

1. Introduction	
1.1. About the COMP-ECO project	
2. Report on workshops	
2.1. Background of the workshops	
2.3. Approach and focus of worksho	ps
2.4. Participants	
2.5. Agenda of the workshops	
2.6. Impressions	
3. Workshop material	
4. Evaluation of the workshop and outloo	ok1
5. Summary	



1. INTRODUCTION

1.1. ABOUT THE COMP-ECO PROJECT

The COMP-ECO project is aiming at improving the research excellence of the Polish Mazovia region-based ecosystem in the field of Fibre-Reinforced Polymer (FRP) multifunctional composites and smart structures. The ecosystem is formed by 3 organizations: Technology Partners Foundation (TPF), Air Force Institute of Technology (AFIT) and Warsaw University of Technology (WUT). These 3 Polish partners will be supported by two leading EU universities: Delft University of Technology from the Netherlands and Technische Universität Dresden from Germany.

For 3 years the COMP-ECO partners jointly implement exploratory research work to develop a technology for a permanent on-line non-destructive quality assessment of composite structures. For this purpose, 2 possible innovative sensing capabilities are being developed: (1) self-diagnostics capabilities through the introduction of electroconductive carbon nano tubes in the composite's matrix during the manufacturing process and (2) self-sensing capability through embedding PZT sensors, encapsulated in a thermoplastic fibrous material (veils), in the composite structure.

In addition to the research work, the project will organize technical workshops aimed on raising the research profile of Mazovian composite community, and management and administrative training workshops to strengthen research management capacities and administrative skills of the Polish partners' administrative staff.

The COMP-ECO activities will establish and strengthen a regional competence hub formed by TPF, AFIT and WUT, whose increased science and innovation capacities will lead to more ambitious collaboration with top EU research organisations and industry, higher participation in Horizon Europe, and a more attractive educational offer for students and young researchers.

1.2. SCOPE OF THIS DELIVERABLE

The scope of this deliverable is to provide a comprehensive overview of the organised series of workshops on Horizon Europe in general and proposal writing for Horizon Europe that took place in Warsaw in June 2023. The report encompasses selected materials prepared for and generated during the workshops which could be used for further trainings of staff and students of the consortium partners, but also disseminated externally.

This document constitutes a short report on these two workshops. The following sections of this deliverable include:

- the background of the workshop;
- the approach and focus of the workshop;



- an overview on the level of experience of the participants;
- a short photo protocol about the materials used and produced on-site;
- an assessment of the follow-up feedback given by the workshop participants.

2. REPORT ON WORKSHOPS

2.1. BACKGROUND OF THE WORKSHOPS

Polish institutions have a very low number of H2020 participations and a very low number of H2020 project co- ordinations. This is partly due to: (1) the lack of leadership in topics interesting to the international research community, (2) the low level of networking with high profile institutions willing to join a consortium led by a Polish co-ordinator, but also to (3) lack of skills and resources necessary for efficient, effective and successful proposal writing and co-ordination. While the first two reasons are addressed by other WPs of the COMP-ECO project, the WP4 focuses among others on proposal preparation and co-ordination skills.

In June 2023, a series of workshops on Horizon Europe in general and proposal writing for Horizon Europe was organized in Warsaw. The two workshops were delivered by partner TUD (Technische Universität Dresden, Germany). The workshops took place in Warsaw, Poland, on June 19-21, 2023. The trainers Claudia Hawke and Katrin Freudenberg belong both to the European Project Center (EPC), which is a unit of TUD's Directorate for Research. The European Project Center was established in 2005 to support international project management throughout all phases of EU-funded projects. TU Dresden team of experts has been successfully providing advice and support for EU-funded projects in a wide range of programmes, for example Horizon Europe, Horizon 2020, FP7, Erasmus+, TEMPUS, LLP, ESF and INTERREG.

2.3. APPROACH AND FOCUS OF WORKSHOPS

The two workshops were aimed to strengthen the research management capacities and administrative skills of researchers and admin staff of COMP-ECO Project Partners: Technology Partners Foundation, Warsaw University of Technology and Airforce Institute of Technology. The training was designed by applying a mix of collaborative and interactive methods allowing the participants to actively participate and to cope consciously with their own, needs and challenges, required knowledge and skills.

Accordingly, the focus of the workshops was as follows:

- Day 1, 19th June 2023: Presentation of different funding lines in Horizon Europe, Partnerships in Horizon Europe and further funding possibilities.
- Day 2 and Day 3, 20th and 21st June 2023: From project idea to the project proposal: How to write a competitive proposal for Horizon Europe.



2.4. PARTICIPANTS

23 participants took part in the workshops, and 3 more had connected online. They got a comprehensive overview of the funding opportunities and programme rules, and actively engaged in various practical exercises centred around developing proposals sections for specific calls. The workshop participants had very different levels of experience. Some participants already had experience with projects funded under Horizon Europe or with proposals prepared for Horizon Europe calls. Others only had experience with Horizon 2020 projects and applications or with national calls and projects. Table 1 shows the different level of experience of the participants attending the two workshops.

		Experience in HEU (excluding COMP-ECO)		Experience H20	20, FP7, etc	Experience in nat	tional funding programmes
Oragization	Position	Proposal	Funded Project	Proposal	Funded Project	Proposal	Funded Project
AFIT	early stage researcher	N	N	N	N	N	Υ
AFIT	senior researcher	N	N	Υ	Υ	Υ	Υ
AFIT	senior researcher	Υ	N	N	Υ	Υ	Υ
AFIT	early stage researcher	N	N	N	N	N	N
AFIT	early stage researcher	N	N	N	N	N	N
AFIT	senior researcher	Υ	N	N	N	Υ	Υ
AFIT	early stage researcher	N	N	N	N	N	N
AFIT	early stage researcher	N	N	N	N	N	N
AFIT	early stage researcher	N	N	N	N	N	N
AFIT	senior researcher	Υ	Υ	N	Υ	Υ	Υ
AFIT	early stage researcher	N	N	N	Υ	Υ	Υ
AFIT	early stage researcher	N	N	N	N	N	Υ
TPF	senior researcher	Υ	Υ	Υ	Υ	Υ	Υ
WUT	early stage researcher	Υ	Υ	Υ	Υ	Υ	Υ
WUT	senior researcher	Υ	N	Υ	Υ	Υ	Υ
WUT	senior researcher	N	N	N	N	Υ	Υ
WUT	early stage researcher	Υ	Υ	Υ	Υ	Υ	Υ
WUT	senior researcher	Υ	N	Υ	Υ	Υ	Υ
WUT	early stage researcher	N	N	N	N	Υ	Υ
WUT	early stage researcher	N	N	N	N	Υ	Υ
WUT	early stage researcher	N	N	N	N	Υ	Υ
TPF	senior manager	Υ	Υ	Υ	Υ	Υ	Υ
TPF	senior manager	Υ	Υ	Υ	Υ	Υ	Υ
TPF	senior manager	Υ	Υ	Υ	Υ	Υ	Υ
TPF	senior manager	Υ	Υ	Υ	Υ	Υ	Υ

Table 1: Participants of the workshops

2.5. AGENDA OF THE WORKSHOPS

With its professional expertise behind the university, partner TUD offered two workshops with the following agenda:

Day 1: 9am to 4pm

HEU in general + different funding lines

- Introduction
- Horizon Europe in a nutshell (including general objectives, budget, general structure, different funding lines in general)
- ERC and MSCA
- EIC and funding opportunities in Cluster 4 + 5



EU Partnerships + M-ERA + COST ACTION

- EU Partnerships
- Process4Planet, Clean Aviation, Europe's Rail, Batt4EU, Clean Hydrogen,
 2ZeroEmission, Circular bio-based Europe, EIC Manufacturing, EIC Raw materials
- M-ERA.Net
- COST-ACTION

HEU - Strategic Plan and Lobbying

- How to find a topic? Where to find WPs / Calls?
- HEU From Strategic Plan to Work Programme
- HEU Networking / Lobbying
- How to lobby for HEU / my project idea?

Day 2: 9am to 4.30pm

Proposal Writing - How to get started? How to build a consortium?

- How to analyze my topic?
- How to find consortium partners? Which roles are needed in the project? How do I make a stakeholder analysis?

Proposal Writing- Objectives and pathway to impact

- Identify your objectives for the selected topic / your project idea.
- What's is your project's pathway to impact?

Proposal Writing- Pathway to impact and measures to maximize impact

- Identify the impact of your project.
- How to maximize the expected impact?

Day 3: 9am to 12.45pm

Proposal Writing - Develop your work plan

- WP description
- GANTT chart

Proposal Writing - Analyze of potential risks and cross-cutting issues

Proposal Writing - Tipps and tricks, Next Steps

Table 2 shows the agenda of the workshops including the timeline.





Table 2: Agenda of the workshops

2.6. IMPRESSIONS

All participants took part very actively and engaged in the two workshops. The following pictures give a short impression of the two workshops that took place in Warsaw.













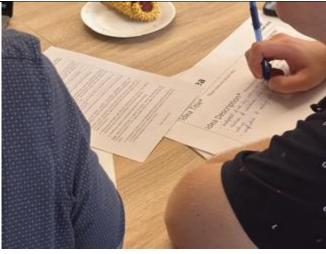






Table 3: Impressions of the workshops

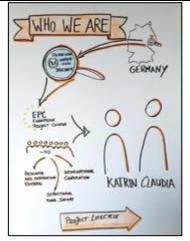
3. WORKSHOP MATERIAL

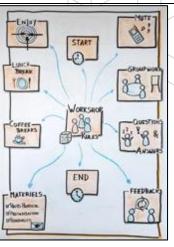
The training was designed by applying a mix of collaborative and interactive methods, including presentations and a series of group works. Many of the exercises were conducted with an eye toward preparing a proposal for a selected Horizon Europe topic.

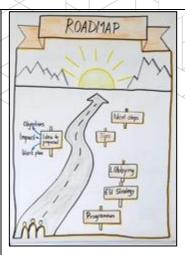
To effectively disseminate the workshop's outcomes and facilitate access for engineers, scientists, and researchers an open-access repository is established on the COMP-ECO webpage: https://www.comp-eco.eu/open-repository. The materials from the Workshops can be found at this dedicated page: https://www.comp-eco.eu/workshop-on-horizon

This repository will serve as a comprehensive platform for sharing state-of-the-art knowledge, not only among the participating partners but also with researchers around the world. It will feature the workshop presentations and supplementary teaching materials. These valuable resources are readily available and easily accessible to a diverse audience seeking to enhance their understanding of the topic.

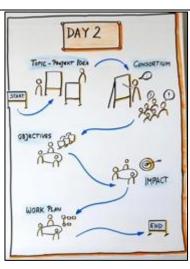


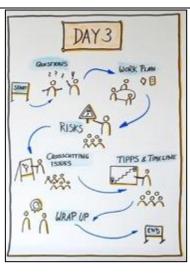


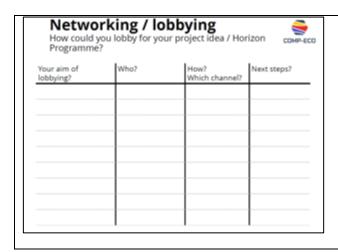


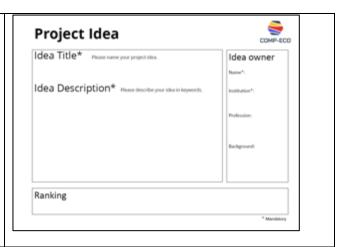














What are the target groups for your project idea? Project idea title: Idea owner Name: Introduction:			Project idea title:			N	lea owner ame: stitution:			
Target group Interest in Role in pro		Role in proje	roject / possible nd/or concern?		Overall goal				andor.	
					Specific obje	ectives				
Pathwa What is your Project idea title:	y to impa project's pathway	to impact?	owner	AP-ECO	Measu What are yo communicat Project idea title:	ur dissemir	nation/expl	nize i	Idea owner Name:	ct
Specific need	Expected results	Outcomes (check topic)	Impacts (check destination)		Target group	Channel	Message.	/Results	Institution	PI (Key)
Work package	your wor	rk plan		P-ECO	Develo What are po	p your	r work s in your pr	plar oject?	1	(
Project idea title: Idea ow Name: Institution		t:		Project idea title:				Idea owner Name: Institution:		
					Potential risk		Likelyhood	Severity	Mitigatio	n meas
							1	1		



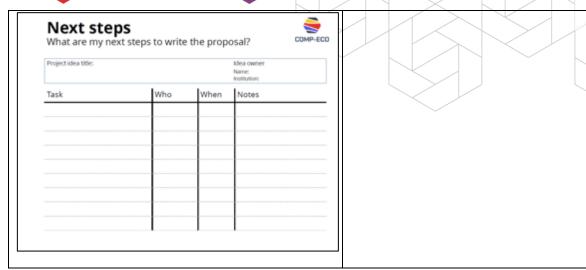
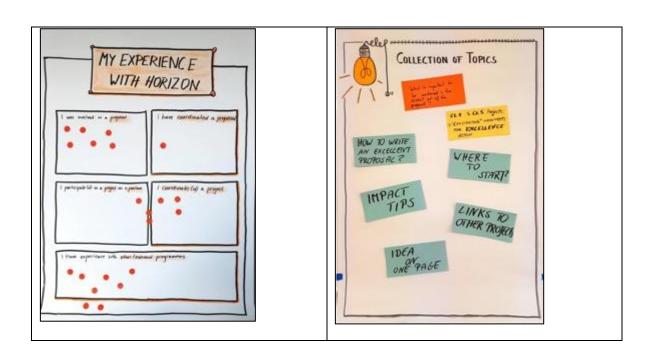


Table 4: Exercises done by all participants within the two workshops





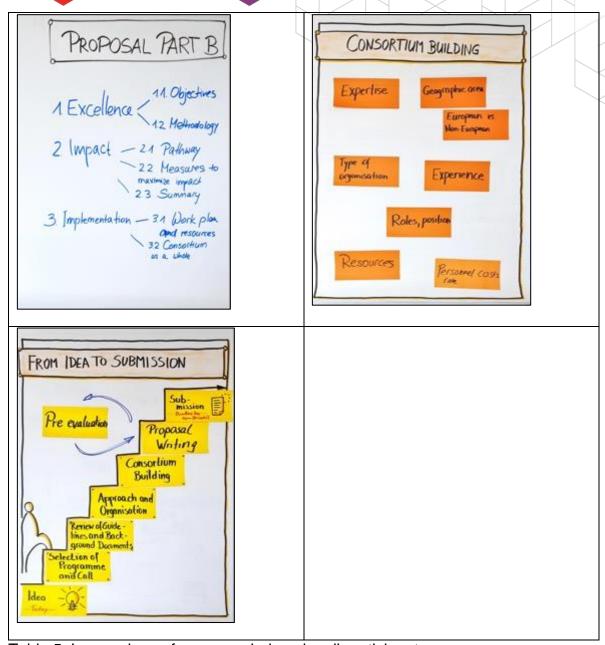
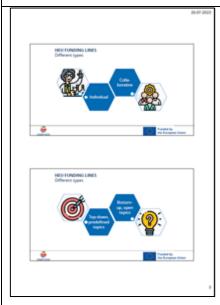


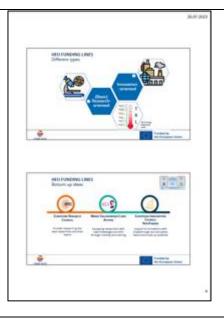
Table 5: Impressions of group work done by all participants











































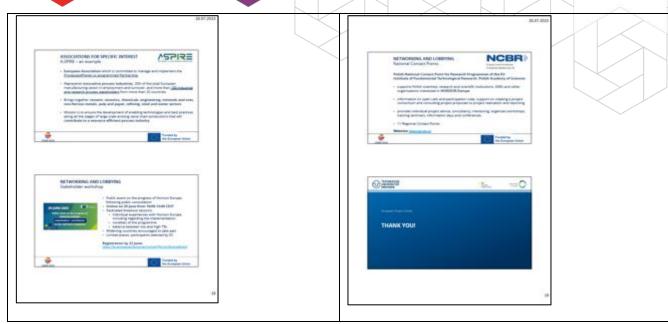


Table 6: Extract from the presentations shown during the workshops

4. EVALUATION OF THE WORKSHOP AND OUTLOOK

The Proposal Writing Workshop included a practical exercises. The participants had been asked in advanced to select the call topic of potential interest for all 3 Polish partners.

The following topic under Cluster 5 had been selected: HORIZON-CL5-2023-D3-02-15 "Critical technologies to improve the lifetime, efficient decommissioning and increase the circularity of offshore and onshore wind energy systems", Namely the 2 areas from the topic scope were of interest:

- Development of improved, more damage-tolerant materials (composites and adhesives) considering different external conditions in which the materials are used (consider very low/high temperatures, ice, corrosion, erosion.
- Alternatives in materials/new advanced materials.

During the workshop the trainers helped to analyze the topic in detail, and the participants worked in groups to implement the practical exersises on stakeholder analysis, formulation of project objectives, impact, and work plan.

In the "Horizon Europe and other funding opportunities" workshop, participants also used practical exercises to analyse which funding lines and instruments were particularly suitable and promising for their institutions and employees. They also analysed whether and to what extent active participation in partnerships and associations such as CESAER and EARTO could be helpful in developing their own networks.



Following the workshop, feedback was obtained from all participants. The majority of participants were very satisfied with the two workshops, both with the content of the workshop and the organization of the workshop. The different exercises were evaluated very positively and as profitable by the participants. In addition, after the workshop, further work was done on a proposal for the selected topic. A submission of a proposal for the selected topic is planned for September 2023.



Table 6: Evaluation form for the two workshops

5. SUMMARY

The workshops generated valuable materials and knowledge which are now accessible through the COMP-ECO open repository. Key materials include comprehensive presentations on Horizon Europe funding opportunities, detailed guidelines on proposal writing, and various interactive exercises aimed at enhancing participants' skills in developing competitive proposals. Additionally, the workshops facilitated the creation of tailored project ideas and initial draft for potential proposal under the selected topic of mutual interest.

Key areas of knowledge generated during the workshops include:

- Deep understanding of Horizon Europe, including its structure, funding lines, and strategic objectives
- Techniques for writing compelling proposals, including the formulation of objectives, impact pathways, work plans, and risk assessments.



 Effective methods for finding and collaborating with consortium partners, a critical component for successful Horizon Europe proposals.

The workshops achieved several important outcomes. Firstly, the participants reported significant improvements in their understanding of Horizon Europe structure and peculiarities. Secondly, the interactive nature of the workshops fostered a collaborative environment, resulting in the development of initial proposal draft and strategic plan for future proposal preparation. Thirdly, the knowledge on calls topics analysis will help to utilize the upcoming opportunities in Horizon Europe and select appropriate topics.

The knowledge and experience gained during the two workshops has already been utilized by all three Polish partners and passed on to other colleagues during internal works on developing new proposals. In total, more than 10 proposals had been submitted by Polish partners after the workshop, both together with COMP-ECO partners from TU Delft and TU Dresden, and in other consortia with external partners. So far 2 of the submitted proposals had been successfully evaluated and got funded.

Summarizing, thanks to the workshop the participants acquired important skills and resources necessary for efficient, effective and successful proposal writing and coordination, which is a part of the COMP-ECO project overall objective of strengthening research management capacities and administrative skills of Polish researchers.